

Caseworker Name:

Financial Statement prepared by the Citizens Advice Bureau based on information supplied by:

Name: _____ **Date:** _____

Address: _____

Members of household: _____

Weekly / Monthly INCOME (please circle which)	£	Notes
Total Income:		

Weekly / Monthly EXPENDITURE (please circle which)	£	Notes
Home & contents		
Rent		
Ground Rent & Service charge		
Mortgage		
Mortgage endowment		
Secured loans		
Council Tax		
Appliance & Furniture Rental (Incl HP)		
TV Licence		
Other costs		
Utilities		
Gas		
Electricity		
Other costs (coal, oil, calor gas)		
Water (supply and waste)		
Other Essential costs		
Magistrates Court fines		
Care & Health Costs		
Child Care costs		
Adult Care costs		
Child Maintenance or Child Support		
Prescriptions & Medicines		
Dentistry & Opticians		
Other health costs		
Transport & Travel		
Public Transport		
HP Vehicle		
Sub total		

	£	Notes
Car Insurance		
Road Tax		
MOT & Maintenance		
Breakdown cover		
Fuel, Parking & Toll Charges		
Other (eg Taxis)		
School Costs		
School Uniform		
After school clubs & school trips		
Other school costs		
Pension & Insurances		
Pension payments		
Life insurance		
MPPi		
Building & contents Insurance		
Health Insurance		
Other pension costs		
Work costs (Union fees, courses etc)		
Communications & Leisure		
Home phone, internet, TV Package		
Mobile phone		
Hobbies, leisure or sport (socialising etc)		
Gifts (birthdays, festivals etc)		
Pocket Money		
Newspapers & Magazines		
Other leisure costs		
Food & Housekeeping		
Groceries (food, pet food, drinks & cleaning)		
Nappies & baby items		
School meals & meals at work		
Laundry & dry cleaning		
Alcohol		
Smoking products		
Vet bills & Pet insurance		
House repairs & maintenance		
Other food & housekeeping costs		
Personal costs		
Clothing & footwear		
Hairdressing		
Toiletries		
Other personal costs		
Savings		
Monthly saving amount		
Total Expenditure		
Available Income		